



**WATERLOO**

**INVESTMENT  
HOLDINGS  
LIMITED**

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[www.wihl.com](http://www.wihl.com)

23 November 2015

Dear Shareholder,

I am writing to you to inform you that Waterloo Investment Holdings Limited has appointed Capita Asset Services to provide its shareholders with a Matched Bargain Service ("MBS").

This service will provide shareholders with a confidential off-market dealing facility to trade their shares, with Buyers and Sellers been 'Matched' if their respective price expectations coincide. The service will be open between 09:00 – 17:00 daily from the 23 November 2015.

While Capita can assess whether the service is appropriate for you and can provide price and volume information on the latest trades in the MBS, and on the highest bids by buyers and offers by sellers, they are unable to provide investment advice. If you have any doubts about whether to act, you should seek advice from an appropriately qualified financial advisor. Please note that this is not a recommendation to buy or sell shares.

Please be advised that as Waterloo Investment Holdings Limited are not trading on a UK regulated market, there may be a significant delay before any transactions in these shares are completed, as there may not be sufficient demand from buyers or sellers. This also means that it may be difficult to adequately assess the value of any investment in the shares.

Please remember that the value of shares may fall as well as rise and you may not recover your original investment.

This postal service is only open to you if you live within the EEA, The Channel Islands or The Isle of Man & Gibraltar. To enquire further about the service, please contact Capita Asset Service's dedicated MBS Team using the details below:

**Capita MBS Dedicated Team Contact Details:**

E-mail: [mbs@capitadeal.com](mailto:mbs@capitadeal.com)

Telephone: 0203 170 0234

Calls are charged at the standard geographic rate and will vary by provider. Calls outside the United Kingdom will be charged at the applicable international rate. We are open between 09:00 - 17:00, Monday to Friday excluding public holidays in England and Wales.

Yours sincerely,

Abner Peralta  
Company Secretary